

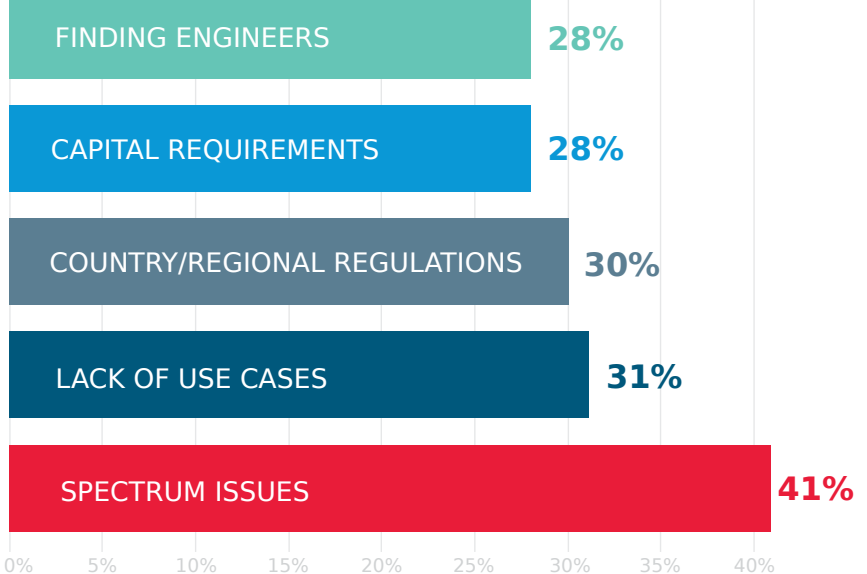
TIMING IS EVERYTHING: CARRIERS AND THE STATE OF 5G

89% are excited by it, **BUT...**



92% admit there is work to be done.

100% OF CARRIERS FACE ISSUES WITH 5G



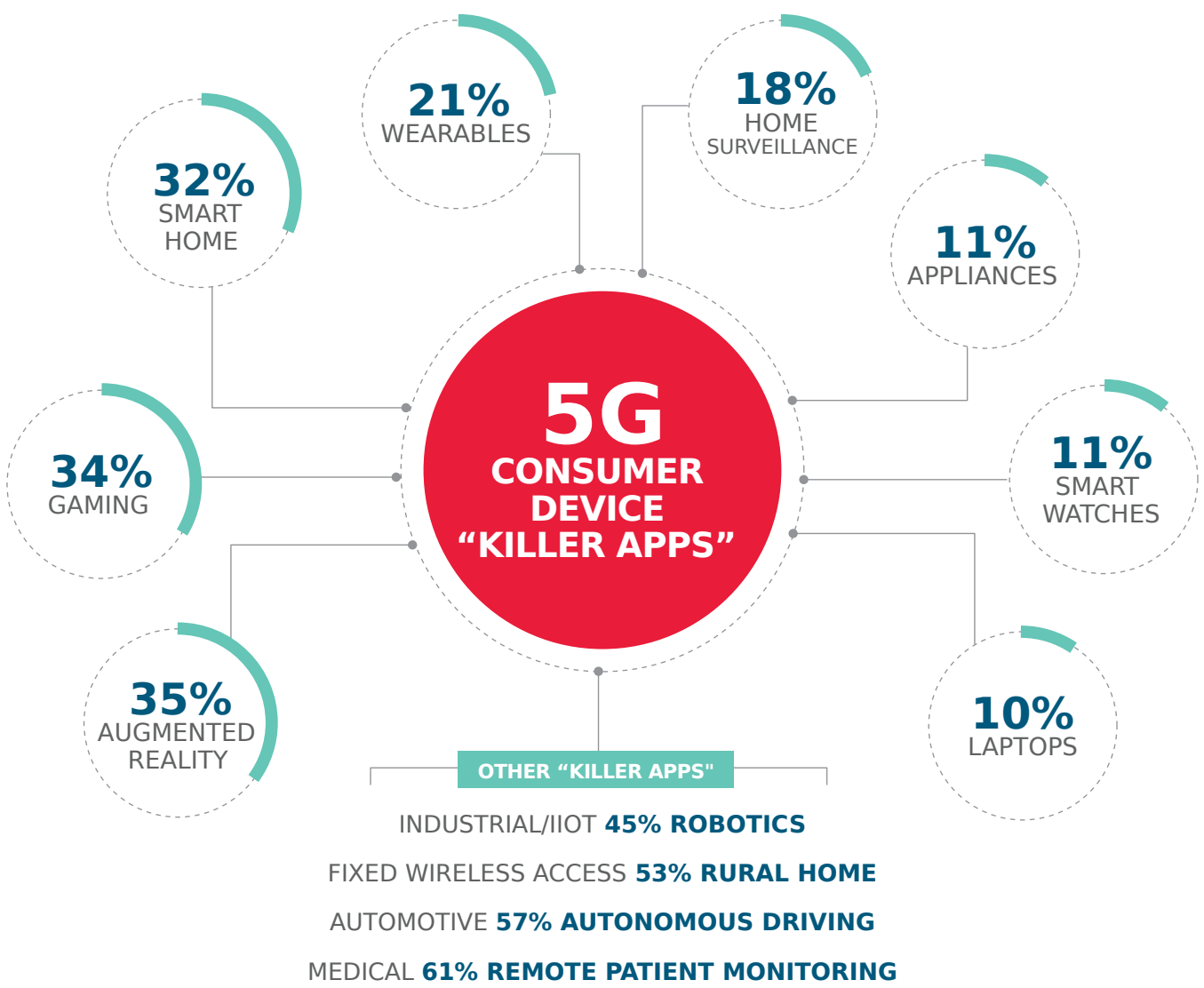
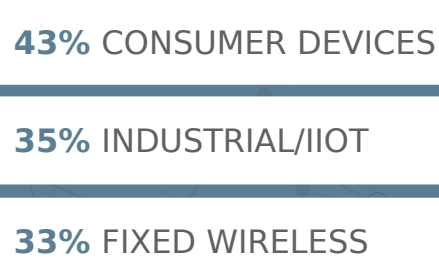
41% say cost of infrastructure must come down to meet business goals



92% expect to achieve business goals **IN FIVE YEARS**

37% SAY NEW REVENUE STREAMS ARE THE #1 GOAL

First to generate significant new revenue will be...



CRITICAL TECHNOLOGIES/TOPOLOGIES



46% PRIVATE NETWORKS

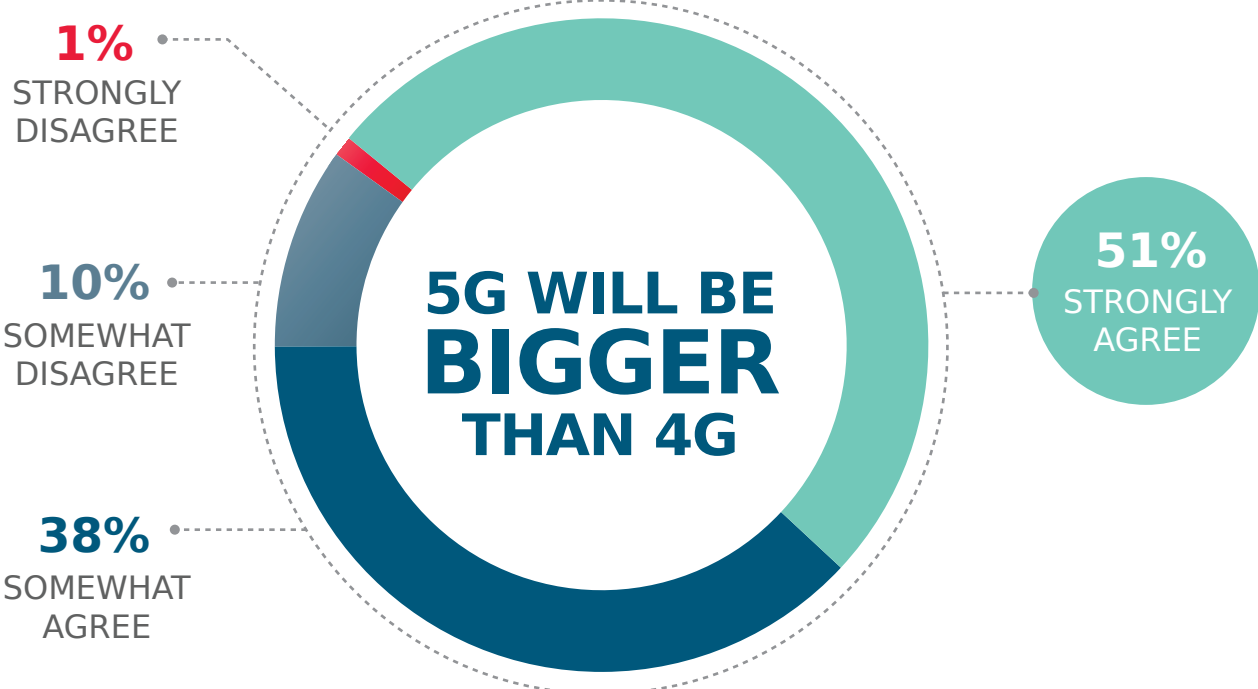


48% SMALL CELL

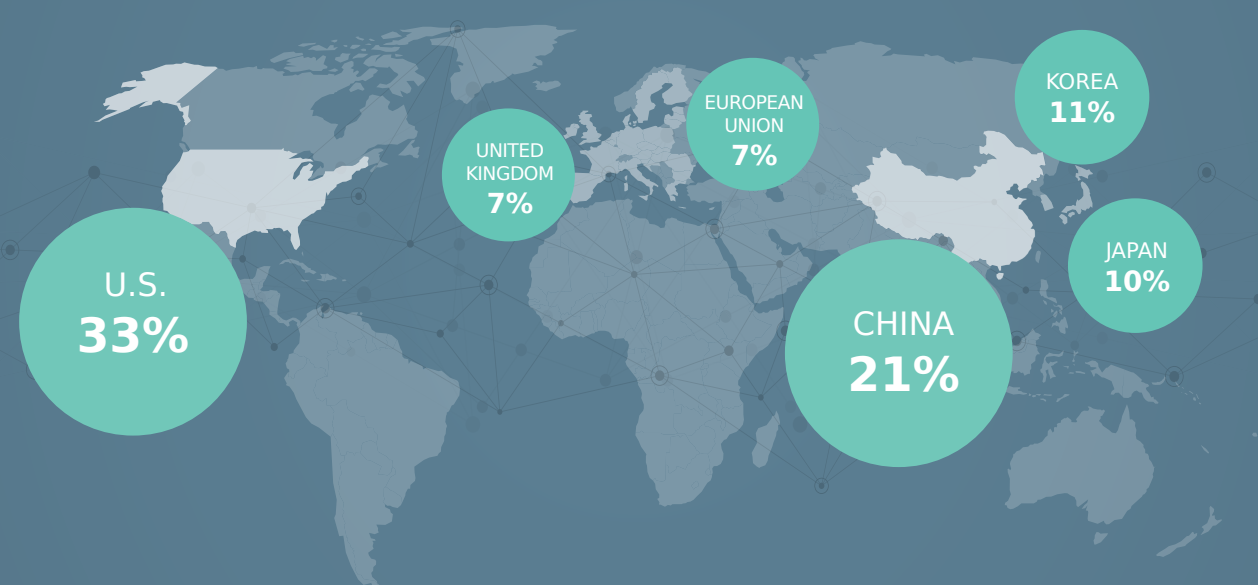


46% MMWAVE

NEEDED BEFORE **5G** BENEFITS REALIZED



END USERS LIKELY TO BE FIRST TO SEE BENEFITS OF 5G



PREPARING FOR 5G

Molex drives innovation in 5G component, infrastructure and device technology for telecom, automotive, consumer, healthcare, and industrial applications.

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